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11 as the personal representatives of Robert C. Heston, deceased

12  
13 UNITED STATES DISTRICT COURT  
14 NORTHERN DISTRICT OF CALIFORNIA

15  
16 BETTY LOU HESTON and ROBERT  
17 H. HESTON, individually, and MISTY  
KASTNER, as the personal  
18 representative of ROBERT C.  
HESTON, deceased,

19 Plaintiffs,

20 v.

21 CITY OF SALINAS, SALINAS  
22 POLICE DEPARTMENT, MICHAEL  
DOMINICI, JAMES GODWIN, LEK  
23 LIVINGSTON, JUAN RUIZ and  
TASER INTERNATIONAL, INC.,

24 Defendants.

Case No. C 05-03658 JW

PLAINTIFFS' MEMORANDUM OF  
LAW IN OPPOSITION TO  
DEFENDANT TASER'S MOTION  
FOR A NEW TRIAL;  
DECLARATION OF PETER M.  
WILLIAMSON IN SUPPORT  
THEREOF

Trial:

Date Commenced: May 13, 2008

Date of Verdict: June 6, 2008

Post-Trial Telephonic Conference:

September 17, 2008 at 9:00 a.m.

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1 1. INTRODUCTION

2 After four weeks of hotly contested trial, the Court gave thorough instructions.  
3 Following extended deliberations, the jury returned a general verdict with special questions  
4 against defendant TASER International, Inc., (TASER) for negligently failing to warn  
5 about the risks of its product, the M26 ECD. The jury awarded compensatory damages of  
6 \$21,000.00 to the estate of Robert C. Heston, and \$1,000,000.00 to his parents, Robert  
7 H. Heston and Betty Lou Heston, for their wrongful death damages. The jury apportioned  
8 fault 85 % to the decedent and 15% to TASER. Finally, the jury assessed punitive damages  
9 of \$5,200,000.00 against TASER.

10 TASER now moves for a new trial on myriad grounds, which can be grouped into  
11 the following six categories: 1) The jury verdict should be ignored because it was contrary  
12 to the weight of the evidence and inconsistent; 2) Plaintiff's "experts" were not qualified,  
13 yet the Court erroneously permitted them to testify; 3) The Court's instructions to the jury  
14 were erroneous and prejudicial; 4) The Court erroneously allowed plaintiff's counsel to  
15 commit prejudicial misconduct; 5) The Court erroneously allowed misconduct by the jury;  
16 and 6) The Court prepared an erroneous verdict form.

17 None of the arguments has merit. The verdict is amply supported by the record. The  
18 new trial motion, along with the supplemental motion for JMOL, should be denied, the  
19 jury verdict affirmed, and judgment entered in favor of plaintiffs and against TASER.

20 2. STANDARD OF REVIEW

21 A motion for a new trial brought pursuant to FRCP Rule 59 may be granted if, in  
22 the Court's view, the verdict is against the clear weight of the evidence. **Molski v. M.J.**  
23 **Cable, Inc.**, 481 F. 3d 724, 729 (9th Cir. 2007). A trial judge may set aside a verdict only  
24 where "the verdict is against the clear weight of the evidence, or is based upon evidence  
25 which is false or will result in a miscarriage of justice." (**Carr v. Wal-Mart Stores, Inc.**, 312  
26 F. 3d 667, 670 (5th Cir. 2002))

27 No definitive language exists to help explain the meaning of "clear weight of the  
28 evidence." Arguably, the verdict should be set aside only where the trial court "is left with

1 the **definite** and **firm** conviction that a mistake has been committed by the jury.” (Landes  
2 **Const. Co., Inc., v. Royal Bank of Canada**, 883 F.2d 1365, 1371-72) (9th Cir. 1987))  
3 (emphasis added).

4 The jury made no such mistake here. The jury had ample grounds to hold TASER  
5 responsible for consciously disregarding the lives and safety of people like Mr. Heston who  
6 are subjected to ECD exposures, all to increase its sales and financial bottom line.

7 3. **TASER IS NOT ENTITLED TO A NEW TRIAL BECAUSE THE CLEAR**  
8 **WEIGHT OF THE EVIDENCE SUPPORTED THE JURY’S VERDICT.**

9 Plaintiffs produced substantial evidence to support the jury’s verdict. They  
10 established that the theory of metabolic acidosis causing cardiac arrests was well known to  
11 the medical and scientific community for many years prior to this incident. In this regard,  
12 plaintiffs introduced evidence of a review of the physiological effects of the Sticky Shocker  
13 and other ECD’s which was conducted at Penn State University in 1999. In that review,  
14 a panel of scientists led by Dr. Raymond M. Fish considered the possibility that electrical  
15 insults from ECDs could result in metabolic acidosis. The Penn State review, admitted  
16 into evidence as Plaintiff’s Exhibit No. 151a, contained the following statement:

17 “deaths following Tasers use may be due to acidosis. Acidosis may have  
18 caused cardiac dysrhythmias or failure in the presence of illicit drugs that are  
19 usually present in persons being Tasered. Deaths following Tasers use may  
20 be related to the ability of these devices to cause increased muscle activity and  
21 decreased breathing.”

22 The concept of metabolic acidosis causing cardiac arrest was further supported by  
23 the testimony of Dr. Mark Myers, the only board certified electro-physiologist to testify at  
24 trial. Dr. Myers explained to the jury how TASER ECDs cause metabolic acidosis. First,  
25 he explained that severe muscle contractions produce lactic acid. Second, he described  
26 what happens to a human being when lactic acid levels in the blood increase too rapidly  
27 without an ability to compensate or blow-off the acid through respiration. And, finally,  
28 Dr. Myers described how severe metabolic acidosis lowers pH to such a dangerous level that



1 it can trigger a cardiac arrest. Dr. Myer's testimony was supported by several significant  
2 pieces of evidence.

3 First, TASER's own CEO, Patrick Smith, testified that TASER ECDs cause severe  
4 muscle contractions. In fact, the very purpose of the TASER is to cause muscle  
5 contractions to such an extent that a subject is completely incapacitated. TASER's own  
6 use videos were shown to the jury during the testimony of Officer Fairbanks, without  
7 objection, to illustrate the severe muscle contractions that result from TASER discharges.  
8 Second, Mr. Smith further conceded that severe muscle contractions do produce a build-up  
9 of lactic acid in the blood. Plaintiffs produced peer-reviewed research which established  
10 statistically significant elevations in lactate in the blood in human subjects after only one  
11 5-second discharge. The results of this research correlated with similar peer-reviewed  
12 research studies of swine introduced into evidence by plaintiffs. These comparative studies  
13 proved that the physiological effects of TASER discharges on humans are nearly identical  
14 to swine. Plaintiffs also introduced research conducted by Dr. James Jauchem on behalf  
15 of the U.S. Air Force which showed dangerous elevations in lactate in swine after repeated  
16 TASER discharges, significantly less than the number Mr. Heston was subjected  
17 immediately prior to his cardiac arrest. Third, Dr. Myers testified that the emergency  
18 room records of Natividad Medical Center indicated that Mr. Heston's pH was measured  
19 at 6.8 shortly after his admission – far below the life-threatening level of 7.0 – further  
20 evidence that he was suffering from severe metabolic acidosis.

21 Finally, Dr. Myers' expertise in cardiology and electro-physiology was more than  
22 sufficient to inform the jury as to Mr. Heston's cause of death. His testimony was clearly  
23 supported by the overwhelming medical and scientific evidence presented to the jury.

24 For whatever tactical reason, TASER chose not to call an electro-physiologist to  
25 counter Dr. Meyers' testimony even though it had designated two - Dr. Richard Luceri and  
26 Dr. Raymond Ideker - in its Rule 26 Expert Disclosures. TASER's decision not to call Dr.  
27 Luceri or Dr. Ideker allowed Dr. Myers' testimony – the most crucial in the case – to go  
28 unchallenged. TASER's reason for not calling these witnesses is that they would have

1 supported rather than undercut plaintiffs' cause-of-death theory.

2 Dr. Jeffrey Ho, TASER's medical expert (an emergency room physician and paid  
3 TASER consultant), testified that Mr. Heston's cardiac arrest resulted from metabolic  
4 acidosis.

5 The clear weight of the evidence, which essentially went unchallenged by TASER,  
6 established that metabolic acidosis caused Mr. Heston's cardiac arrest. Thus, the jury was  
7 left to decide what caused the metabolic acidosis in Mr. Heston's case. The evidence  
8 established that he was subjected to as many as 25 five-second ECD discharges over a  
9 74-second period. Although TASER and the Salinas defendants suggested that Mr. Heston  
10 did not actually receive electrical current from all these discharges, neither introduced  
11 expert testimony on this issue nor produced physical evidence to establish that the ECDs  
12 failed to deliver electrical current. It is clear, based on the weight of the evidence, that the  
13 jury reasonably concluded that the TASER ECDs caused a sudden, dangerous metabolic  
14 acidosis which, in turn, resulted in Mr. Heston's cardiac arrest.

15 The jury was asked to consider whether TASER knew or should have known about  
16 the risks posed by metabolic acidosis in the context of prolonged duration ECD  
17 applications and, if so, whether it warned potential users of this danger. (Note – a more  
18 detailed discussion of the jury's verdict and its consistency is set forth below.) Once again,  
19 the evidence established that as early as 1999, in the published Penn State review conducted  
20 by Dr. Fish and his colleagues, the possibility that ECDs could cause metabolic acidosis to  
21 such an extent that it could result in cardiac arrest was known in the scientific community.  
22 The review recommended that further research be conducted on this issue. TASER,  
23 through the testimony of its CEO, Patrick Smith admitted that no such research was  
24 conducted by TASER. When Mr. Smith learned the results of the Jauchem experiments,  
25 which confirmed the effect of repeated TASER ECD discharges on blood acid levels, he  
26 testified that his company immediately published a warning concerning this risk. The  
27 warning was allegedly sent to TASER purchasers, including the Salinas Police Department,  
28 in January, 2005, but was not received by Salinas, according to the testimony of Sgt.

1 Michael Groves, and was not transmitted to the officers who shocked Mr. Heston.

2 This warning was introduced by plaintiffs as Exhibit 148:

3 The application of the TASER is a physically stressful event. Although  
4 there is no predetermined limit to the number of cycles that can be  
5 administered to the subject, officers should only apply the number of cycles  
6 reasonably necessary to allow them to safely approach and restrain the subject.  
7 Especially when dealing with persons in a health crisis such as excited  
8 delirium, it is advisable to minimize the physical and psychological stress to  
9 the subject to the greatest degree possible.

10 Further, TASER applications directly across the chest may cause  
11 sufficient muscle contractions to impair normal breathing patterns. While this  
12 is not a significant concern for short (5 sec) exposure, it may be a more  
13 relevant concern for extended duration applications. Accordingly, prolonged  
14 applications should be avoided where practicable.

15 Although the warning cautions against prolonged TASER applications under certain  
16 circumstances, it is also contradictory and misleading by its inclusion of the statement that  
17 “there is no predetermined limit to the number of cycles that can be administered to the  
18 subject.” More importantly, the words “metabolic acidosis” do not even appear in this  
19 warning. By TASER’s own admission, this is the **only** warning it issued concerning the risks  
20 of prolonged TASER discharges prior to Mr. Heston’s death. Thus, the jury heard  
21 evidence that no warning was ever issued by TASER regarding the risks of metabolic  
22 acidosis caused by prolonged TASER discharges even though this possibility was recognized  
23 in the scientific community prior to the initial manufacture and marketing of the Model  
24 M26 ECD, and known to TASER prior to Mr. Heston’s demise.

25 Based on the clear weight of the evidence, the jury came to the obvious and  
26 inescapable conclusion that TASER failed to adequately warn that TASER ECDs were  
27 dangerous or likely to be dangerous because repeated or prolonged ECD exposures  
28 potentially cause metabolic acidosis to such a degree that it poses a risk of cardiac arrest.

1 The reason, the jury obviously surmised, was that such warnings would adversely affect  
2 sales by contradicting TASER's exaggerated claims of safety and its principle marketing  
3 slogan, "Saving lives every day."

4 Apart from the conclusory statements made in its moving papers, TASER has offered  
5 no evidence to establish that the jury's verdict is against the clear weight of the evidence or  
6 is based upon evidence which is false, or that the verdict will result in a miscarriage of  
7 justice, or that a mistake has been committed by the jury. For these reasons, TASER's  
8 Motion for a New Trial should be denied.

9 a. Plaintiffs' witnesses were well-qualified to provide expert  
10 testimony concerning Robert C. Heston's cause of death.

11 TASER contends that the Court erred when it overruled its objections to the  
12 testimony of Dr. Myers and Dr. Terri Haddix. The admissibility of an expert witness'  
13 testimony is governed by Fed. R. Evid. 702, which states as follows:

14 If scientific, technical, or other specialized knowledge will assist the  
15 trier of fact to understand the evidence or to determine a fact in issue, a  
16 witness qualified as an expert by knowledge, skill, experience, training, or  
17 education, may testify thereto in the form of an opinion or otherwise, if (1)  
18 the testimony is based upon sufficient facts or data, (2) the testimony is the  
19 product of reliable principles and methods, and (3) the witness has applied  
20 the principles and methods reliably to the facts of the case.

21 The Ninth Circuit has stressed that "care must be taken to assure that a proffered  
22 witness truly qualifies as an expert, and that such testimony meets the requirements of Rule  
23 702" because such status allows the witness "to testify based on hearsay information, and  
24 to couch his observations as generalized 'opinions' rather than as first-hand knowledge."  
25 (*Jinro Am., Inc. v. Secure Inv., Inc.*, 266 F.3d 993, 1004 (9th Cir. 2001)).

26 As the "gatekeeper" under Rule 702, the Court reviewed the proposed expert  
27 testimony to insure that it rested on reliable foundation and was relevant to the issues  
28 before the trier of fact. (*See Daubert v Merrell Dow Pharmaceuticals, Inc.* 509 U.S. 579

1 (1993) (scientific testimony); **Kumho Tire Co. v. Carmichael**, 526 U.S. 137 (1999)  
2 (non-scientific testimony)). An expert may only be precluded from testifying at trial on the  
3 ground that the witness lacks “specialized” knowledge on the particular subject or that the  
4 expert opinion is not based on scientific, technical, or other specialized knowledge.

5 As previously discussed, Dr. Myers is a cardiologist and Board Certified  
6 electro-physiologist who is eminently qualified to offer expert opinions concerning  
7 metabolic acidosis (a phenomenon well-documented in the medical literature and known  
8 to all physicians for many years), its inverse relationship to pH, and the manner in which  
9 a sudden drop in pH affects the electrical output of the heart. See, e.g., Hicks, et al.,  
10 **Metabolic Acidosis in Restraint-Associated Cardiac Arrest: a Case Series** (1999).

11 The opinions expressed by Dr. Myers were based, not only on his specialized  
12 knowledge, background and experience, but also on peer-reviewed scientific research  
13 concerning the psychological effects of TASER electrical discharges. These include  
14 Jauchem, et al., **Acidosis, Lactate, Electrolytes, Muscle Enzymes, and Other Factors in the**  
15 **Blood of Sus Scrofa Following Repeated TASER Applications** (2005), and Dennis, et al.,  
16 **Acute Effects of TASER X26 Discharges in a Swine Model** (2007).

17 TASER, through its own CEO, admitted that TASER discharges cause severe muscle  
18 contractions and that these contractions cause the muscle to produce lactic acid. These  
19 facts were never in dispute. TASER’s quibbles about Dr. Myers’ supposed lack of  
20 expertise, and his simple misunderstanding (promptly corrected and irrelevant to his  
21 opinions) with respect to one aspect of TASER electrical output, were paraded in front of  
22 the jury repeatedly. These went to the weight rather than the admissibility of the expert  
23 testimony. Dr. Myers’ background and experience as a cardiologist with specific expertise  
24 in electro-physiology – the electrical functioning of the heart – was more than sufficient,  
25 under **Daubert**, to permit him to offer his expert opinion that metabolic acidosis caused  
26 Mr. Heston’s heart to stop.

27 Dr. Terri Haddix, a board certified forensic pathologist, was the only truly  
28 independent expert to testify during the trial. TASER repeatedly and incorrectly claims that

1 Dr. Haddix was designated as plaintiffs' "retained" expert. She was not. As the medical  
2 examiner who performed the autopsy on Mr. Heston's body on behalf of the Monterey  
3 County Sheriff-Coroner, she was designated by stipulation as a non-retained "percipient"  
4 doctor (under other circumstances, she would have been described as a "treating"  
5 physician). Dr. Haddix testified that she has performed over 2,500 autopsies during her  
6 career. Although she, admittedly, had little experience dealing with TASER deaths – there  
7 have been less than 400 throughout the United States in the last decade – she was,  
8 nonetheless, eminently qualified to testify regarding her autopsy findings, including the  
9 TASER burn marks which she independently analyzed microscopically.

10 Dr. Haddix did not simply conduct an autopsy in this case. She investigated to  
11 determine the state of the scientific research concerning the physiological effects of TASER  
12 discharges. She was unable to find any published research on this subject since no  
13 peer-reviewed scientific studies had been published in February 2005. She contacted  
14 various colleagues about TASER electrical output and burn marks and went so far as to  
15 contact TASER itself to gain insight into how TASER ECDs operated. She also requested  
16 information regarding the TASER dataport downloads and corresponded with a  
17 representative of TASER in an effort to understand the implications of the data. In sum,  
18 Dr. Haddix made an exhaustive effort to understand every aspect of the TASER device,  
19 going far beyond what medical examiners typically do in such situations.

20 The expert opinions ultimately offered by Dr. Haddix dealt with the observations  
21 and conclusions she drew from her autopsy findings, from an analysis of Mr. Heston's  
22 blood, and from medical examinations of his heart and brain. Her opinion that Mr.  
23 Heston's cardiac arrest occurred simultaneously with the final TASER discharge was  
24 supported by testimony that it was exactly then that the officers observed Heston's head  
25 turn blue, and that this tight temporal relationship suggested that Mr. Heston suffered  
26 metabolic consequences that may have caused him to develop a fatal heart arrhythmia.

27 Contrary to TASER's assertion, Dr. Haddix' ultimate opinion regarding Mr.  
28 Heston's cause of death need not have been predicated on her knowledge of TASER

1 components, usage or electrical output. As a board certified forensic pathologist, Dr.  
2 Haddix was eminently qualified to offer her opinions as to Mr. Heston's cause of death.

3 TASER's challenge of Drs. Myers and Haddix on **Daubert** grounds simply has no  
4 merit. The Court was correct to allow the testimony.

5 b. The court's instructions and corresponding jury verdict form comport  
6 with California products liability law and properly apprised the jury of  
7 the claims and defenses raised by the parties.

8 TASER next makes a number of arguments concerning the propriety of the Court's  
9 closing jury instructions. It contends that some instructions were inadequate and others  
10 were erroneous, thereby resulting in prejudice to TASER justifying a new trial.

11 Jury instructions are designed to clarify issues for the jury and to educate the jurors  
12 about what factors are probative on those issues. Generally, jury instructions should be: 1)  
13 relevant, 2) an accurate statement of the law, 3) as brief and concise as possible, 4)  
14 understandable to the average juror; and 5) not repetitive. The basic requirement is that  
15 the proposed instructions fairly and adequately cover the issues presented, correctly state  
16 the applicable law, and not be misleading. (**Gulliford v. Pierce County** 136 F.3d 1345,  
17 1348 (9th Cir. 1998)).

18 1) Instructions re: plaintiff's failure to warn claim

19 In the instant case, the jury instructions given by the Court were completely  
20 consistent with California products liability law, and, specifically, plaintiffs' Fourth Claim  
21 – Negligence by Manufacturer in Failing to Warn. The elements of plaintiffs' claim are  
22 set out in CACI 1222:

- 23 1. That TASER manufactured the model M26;  
24 2. That TASER knew or reasonably should have known that the model  
25 M26 was dangerous or was likely to be dangerous when used in a  
26 reasonably foreseeable manner;  
27 3. That TASER knew or reasonably should have known that users would  
28 not realize the danger;

- 1 4. That TASER failed to adequately warn of the danger;
- 2 5. That a reasonable manufacturer under the same or similar
- 3 circumstances would have warned of the danger;
- 4 6. That Robert Heston was harmed; and
- 5 7. That TASER's failure to warn was a substantial factor in causing
- 6 Robert Heston's harm.

7 (See *Putensen v. Clay Adams, Inc.*, 12 Cal. App.3d 1062, 1076-77(1970); *Anderson v.*  
8 *Owens-Corning Fiberglass Corp.*, 53 Cal. 3d 987, 1002 (1991)).

9 The Court gave the following instruction, which both comports with California  
10 products liability law and mirrors CACI 1222:

11 In order to recover under the Fourth Claim, Plaintiffs must prove the  
12 following by a preponderance of the evidence:

- 13 1. TASER International was the manufacturer of Taser ECDs which are
- 14 devices capable of delivering electric shocks to a person against whom
- 15 they are deployed;
- 16 2. At the time TASER International manufactured and sold Taser ECDs,
- 17 a reasonably prudent manufacturer of an electronic control device
- 18 knew or reasonably should have known that the M-26 ECD was
- 19 dangerous or likely to be dangerous because prolonged exposure to
- 20 electric shock from the device potentially causes acidosis to a degree
- 21 which poses a risk of cardiac arrest in a person against whom the
- 22 device is deployed;
- 23 3. A reasonably prudent manufacturer of an ECD would have warned
- 24 purchasers of this risk;
- 25 4. TASER International failed to adequately warn purchasers about this
- 26 risk;
- 27 5. On February 19, 2005, while using the product in a manner
- 28 reasonably foreseeable by TASER International, members of the



1 Salinas Police Department used a prolonged deployment of Taser  
2 ECDs against Robert C. Heston;

3 6. The failure by TASER International to warn the Salinas Police  
4 Officers of the risks of prolonged deployment was a substantial factor  
5 in causing the officers to use a prolonged deployment against Robert  
6 C. Heston;

7 7. As a consequence of the prolonged deployment either one or both of  
8 the following injuries occurred: (a) prior to his death, Robert C.  
9 Heston suffered acidosis to a degree which caused him to have a  
10 cardiac arrest; and (b) separately, Plaintiffs Betty Lou Heston and  
11 Robert H. Heston, the parents of Robert C. Heston, suffered harm  
12 because, as a consequence of the cardiac arrest, Robert C. Heston died.

13 It is clear and apparent from reading the aforementioned instruction that each and  
14 every element of plaintiffs' claim, set forth in CACI 1222, was included in the actual  
15 instruction given by the court. While the Court modified the instruction to fit the facts  
16 of the case, the substantive law remained intact. Although not obligated to do so, trial  
17 courts may modify proposed instructions to make them applicable to the case and therefore  
18 more comprehensible to the jury. (*Reno-West Coast Distrib. Co., Inc. v. Mead Corp.* 613  
19 F. 2d 722, 726 (9th Cir. 1979)). That is what the Court did here.

20 TASER's primary objection focuses on the second element of the instruction that  
21 "the M26 ECD was dangerous or likely to be dangerous because prolonged exposure to  
22 electric shock from the device potentially causes acidosis to a degree which poses a risk of  
23 cardiac arrest in a person against whom the device is deployed." This element of the claim  
24 required that the jury find that TASER "knew or reasonably should have known that the  
25 M26 was dangerous or likely to be dangerous." The thrust of this instruction was not  
26 altered by the court's inclusion of plaintiff's cause of death theory – metabolic acidosis.  
27 The instruction given by the court simply added language identifying the danger and made  
28 it clear that the jury had to first find that a danger "existed" or "likely existed" before it

1 could find that TASER failed to warn about it. TASER was not prejudiced by this  
2 instruction, which served simply to focus the jury's attention where it belonged.

3 TASER's objection to this instruction incorrectly places the emphasis on the words  
4 "poses a risk" and "potentially causes". The real focus of this instruction is on the  
5 knowledge of the danger – that TASER "knew" or "reasonably should have known" that  
6 the M26 ECD was dangerous or likely dangerous. Regardless, the plaintiffs proved, by  
7 the clear weight of the evidence, that TASER "knew" or "reasonably should have known"  
8 of the dangers associated with use of its ECDs. Plaintiffs offered in evidence the Penn State  
9 review from 1999 which raised the concern that TASER ECD's could cause metabolic  
10 acidosis to an extent that it could result in cardiac arrest. The Penn State review was  
11 included in TASER's research compendium. TASER's CEO, Patrick Smith, testified he  
12 was aware of the Jauchem test results by November 2004, three months before Robert  
13 Heston's death. In light of this evidence, the jury reasonably concluded that TASER knew  
14 or reasonably should have known the M26 ECD was dangerous or likely to be dangerous  
15 at the time of Mr. Heston's death.

16 Indeed, plaintiffs rested their entire case on their metabolic acidosis theory,  
17 something that should have been obvious to anyone who listened to the evidence. Had the  
18 jury rejected the claim that TASER's ECDs caused Robert Heston to suffer severe  
19 metabolic acidosis which resulted in his cardiac arrest, they clearly would have found in  
20 TASER's favor on the failure to warn claim. The court's instructions on this point were  
21 neither inadequate nor erroneous. Likewise, TASER suffered no prejudice due to the  
22 Court's instruction. TASER's Motion for a New Trial on this ground should be denied.

23 2) Instructions re: "Substantial factor"

24 TASER also raises an objection to the court's instructions and the corresponding  
25 questions on the verdict form including questions Nos. 15, 18 and 19. TASER claims the  
26 court committed prejudicial error by failing and/or incorrectly instructing the jury on the  
27 "substantial factor" test and then including erroneous questions on the verdict form.  
28 TASER correctly points out that plaintiffs were required to prove that the defendant's

1 failure to warn was a substantial factor in causing plaintiff's harm (CACI 1222).

2 As noted above, the court did instruct the jury regarding the "substantial factor" test.

3 Its instructions on the failure to warn claim included the following two instructions:

4 6. The failure by TASER International to warn the Salinas Police  
5 Officers of the risks of prolonged deployment was a substantial factor  
6 in causing the officers to use a prolonged deployment against Robert  
7 C. Heston.

8 7. As a consequence of the prolonged deployment either one or both of the  
9 following injuries occurred: (a) prior to his death, Robert C. Heston suffered  
10 acidosis to a degree which caused him to have a cardiac arrest; and (b)  
11 separately, Plaintiffs Betty Lou Heston and Robert H. Heston, the parents of  
12 Robert C. Heston, suffered harm because, as a consequence of the cardiac  
13 arrest, Robert C. Heston died.

14 TASER claims that the Court failed to give a proper instruction on "substantial  
15 causation" "because it omits the direct line of causation between TASER's failure to warn  
16 and the decedent's injuries." (TASER's New Trial Memorandum at 16:27-28). But,  
17 TASER's argument is misguided because the instructions must be read together and viewed  
18 in their entirety. As TASER correctly points out, all the Court did was take one  
19 instruction and divided it into two. When viewed in their entirety, the aforementioned  
20 instructions required the jury to find, albeit in two steps, a direct line of causation between  
21 the failure to warn and decedent's death. First, the jury had to decide that the failure to  
22 warn was a substantial factor in the officers' prolonged deployment of their TASERs against  
23 Robert Heston, and second to find that as a consequence of the prolonged deployment,  
24 Mr. Heston suffered metabolic acidosis to a degree that caused him to suffer a cardiac  
25 arrest.

26 The aforementioned instructions mirrored the Verdict form, which also separated  
27 the issue into three Questions, Nos. 15, 18 and 19. Once again, the language of the  
28 "substantial factor" test was included in Question No. 15. Once again, the simple division

1 of the question into three parts still required the jury to first find that TASER's failure to  
2 warn of the risks of its device was a substantial factor in causing the prolonged deployment  
3 of the ECDs by the Salinas police officers. Only after it answered this question in the  
4 affirmative would it then proceed to the next question on the Verdict form – whether Mr.  
5 Heston's death was a consequence of the prolonged deployment.

6 Once again, the court's instructions on this point, when considered in their entirety,  
7 were neither inadequate nor erroneous. The Verdict form submitted to the jury mirrored  
8 the Court's instructions. TASER's Motion for a New Trial on this ground should be  
9 denied.

10 3) Instructions re: "clear and convincing" and "conscious disregard"

11 TASER next argues that it was prejudiced by the Court's failure to include the "clear  
12 and convincing" standard of proof in Question No. 21 of the Jury Verdict form. It also  
13 claims prejudice by the Court's failure to include in Question No. 21 the requirement that  
14 the jury find that TASER's conduct was in "conscious disregard" of Mr. Heston's rights.

15 TASER's arguments simply have no merit. TASER fails to cite any legal authority  
16 for the proposition that every single issue must be addressed explicitly in a verdict form.

17 TASER admits that the "clear and convincing" and "conscious disregard" language was  
18 contained in the Court's instructions to the jury. The jury instructions and verdict form  
19 are required to be read as a whole, one supporting the other. So long as the jury was  
20 properly instructed on the law of the case (which TASER admits it was), it was not  
21 necessary for the verdict form to contain the "clear and convincing" and "conscious  
22 disregard" language.

23 TASER's Motion for a New Trial on this ground should be denied.

24 4) Supplemental jury instruction re: sufficient warnings

25 TASER claims that the Court committed prejudicial error by failing to give a  
26 supplemental instruction on the sufficiency of warnings. It proposed the following  
27 instruction which was rejected by the court:

28 "There can be no liability for failure to warn where the instructions or

1 warnings sufficiently alert the user to the possibility of danger.”

2 Instead, the Court gave the following instruction, which covered the identical subject  
3 matter:

4 “Plaintiffs must prove . . . 4. TASER International failed to adequately warn  
5 purchasers about this risk.”

6 The Court was correct in its decision to reject TASER’s proposed instruction  
7 because it was simply not supported by the evidence. Throughout its moving papers,  
8 TASER consistently refers to a warning being given to users of its ECDs about the risks  
9 posed by its operation. However, TASER failed to introduce any evidence that it warned  
10 users of its ECDs of the risk that prolonged duration discharges from its devices could  
11 cause metabolic acidosis to the extent that it would result in cardiac arrest. In the absence  
12 of a warning having been given, there is no merit to the suggestion that the Court erred in  
13 failing to instruct the jury on the sufficiency of a warning.

14 5) Supplemental Jury Instruction re: foreseeable dangers

15 TASER also claims that the Court committed prejudicial error by failing to give a  
16 supplemental instruction on foreseeable dangers. It proposed the following instruction  
17 which was rejected by the court:

18 “The duty to warn does not include the duty to warn of known dangers  
19 foreseeable or readily known by the user.”

20 This argument has no application to the facts of this case. Acidosis and cardiac arrest  
21 are not common knowledge. Each police officer who used a TASER ECD during this  
22 incident testified that no training was ever provided to him that his use of the M26 could  
23 result in an acidosis induced cardiac arrest. Further, it would be unlikely, if not  
24 impossible, for any police department to be aware of the current state of research in the  
25 scientific and medical community regarding the physiological affects of ECDs on humans.  
26 Instead, customers such as the Salinas Police Department reasonably relied on TASER to  
27 keep them abreast of such research. TASER never warned its customers the potential risks  
28 of metabolic acidosis prior to Robert Heston’s death. In fact, it did just the opposite – it

1 assured users that its ECDs were non-lethal and could not cause serious bodily injury –  
2 “Saving lives every day.”

3 Since it was not supported by the evidence, the Court’s failure to give TASER’s  
4 supplement instruction on “foreseeable dangers” was not error.

5 Although TASER argues that the court’s refusal to give each and every one of its  
6 requested instructions was prejudicial and, therefore, grounds for a new trial, it has not  
7 provided any evidence of any prejudice, misstatement of the law or an erroneous  
8 instruction given that would require the court to grant their request for a new trial. Since  
9 the instructions given by the court more than adequately covered the law and all claims and  
10 defenses raised by the parties, all of TASER’s arguments regarding inadequate, misleading  
11 or erroneous jury instructions must fail.

12 But, even if some of the jury instructions given by the Court were either inadequate  
13 or erroneous, TASER was required to make specific objections to preserve its right to raise  
14 this issue at a later time. A party cannot object to jury instructions by using plain error as  
15 the basis of raising the issue for the first time in a motion for new trial when it did not  
16 make a timely objection to the instructions pursuant to Rule 51(c). (See: **Voochries-Larson**  
17 **v. Cessna Aircraft Co.**, 241 F.3d 707, 713 (9th Cir. 2001)).

18 F. R. C. P. Rule 51 provides that “[n]o party may assign as error the giving or the  
19 failure to give an instruction unless that party objects thereto before the jury retires to  
20 consider its verdict, stating distinctly the matter objected to and the grounds of the  
21 objection.” In **Palmer v. Hoffman**, 318 U.S. 109, 119 (1943), the Supreme Court stated  
22 that “objections to a charge must be sufficiently specific to bring into focus the precise  
23 nature of the alleged error.” The purpose of Rule 51, and the requirement of specificity in  
24 the objection, is to “bring possible errors to light while there is still time to correct them  
25 without entailing the cost, delay and expenditure of judicial resources occasioned by  
26 retrials.” (See **Bertrand v. Southern Pac. Co.**, 282 F.2d 569, 572 (9th Cir. 1960)).  
27 TASER’s objections were not legally sufficient to protect its right to raise this issue in a  
28 Motion for New Trial.

1 c. No misconduct was committed by Plaintiffs' Counsel.

2 TASER contends that an animation and training video shown to the jury during  
3 plaintiff's closing argument amounted to prejudicial misconduct.

4 The Court has discretion to allow counsel to use visual aids in closing argument –  
5 e.g., diagrams, charts, graphs, etc. – if they illustrate matters already in evidence. **Murphy**  
6 **v. National R.R. Passenger Corp.** 547 F.2d 816, 818 (4th Cir. 1977). Such visual aids  
7 should not go into the jury room or remain before the jury after the conclusion of counsel's  
8 argument. **Id.** That was the procedure followed.

9 The demonstrative animation used by plaintiff's counsel relied exclusively on  
10 evidence that was already before the jury. First, the animation showed the number of  
11 TASER discharges recorded on the dataports. This evidence was introduced through Sgt.  
12 Michael Groves of the Salinas Police Department. Second, the animation contained  
13 excerpts of the 911 call placed by witness, Clifford Satree, which was also admitted into  
14 evidence. Third it showed the duration of the TASER discharges, again framed by the  
15 play-by-play description provided by Mr. Satree during his 911 call. Fourth, the animation  
16 depicted the names of the officers that entered the Heston living room at the time Mr.  
17 Heston was subjected to the TASER discharges. Each of those officers testified. Fifth, the  
18 animation included the distinctive clicking sound made by TASER ECDs while they are  
19 being discharged. (Throughout the trial, jurors repeatedly heard the sound of the TASER  
20 during the playing of various training videos.) And, sixth, the animation depicted the  
21 moment in time when Mr. Heston was observed to be in cardiac arrest. This was based  
22 on the testimony of various officers involved in the restraint of Mr. Heston that they  
23 observed his head turn blue either immediately before or seconds after the completion of  
24 Officer Godwin's final ECD discharge.

25 In sum, everything contained in the animation was supported by evidence adduced  
26 at trial. Plaintiffs' counsel did not "testify" during this portion of his closing argument but,  
27 rather, simply commented on the evidence, through the animation. He was legally entitled  
28 to do this.

1           TASER also claims that plaintiffs’ counsel committed misconduct during his closing  
2 argument when he played a particular TASER training video to illustrate a subject’s severe  
3 muscle contractions as a result of one 5-second discharge from two TASER ECDs. TASER  
4 claims the showing of this video was highly prejudicial because “it had not been admitted  
5 into evidence.” TASER’s recollection of what evidence was admitted during the trial is  
6 clearly flawed. The video in question was shown to the jury without objection during the  
7 direct examination of Officer Fairbanks. In fact, Officer Fairbanks was asked specifically  
8 whether the muscle contractions shown in the video mirrored his own experience being  
9 tased, and he answered in the affirmative. The video was admitted into evidence, without  
10 objection, as plaintiffs’ Exhibit 110 – TASER’s Training Ver. 8.

11           But, even more disturbing is the fact that TASER’s fails to recall that its counsel  
12 played the very same video for the jury during its case in chief. TASER suffered no  
13 prejudice by the showing of the subject video and, to claim otherwise, is simply  
14 disingenuous at best and intentionally misleading at worst.

15           d.       The jury did not conduct an improper experiment

16           TASER contends that it should be granted a new trial because the Court allowed the  
17 jury to commit misconduct by test firing the M26 defendants’ introduced into evidence  
18 during jury deliberations. TASER argues that 1) it was prejudiced by the so-called “secret”  
19 experiment, and 2) the jury obtained or used evidence which had not been introduced at  
20 trial.

21           Defendants offered, and the Court admitted into evidence, a fully functional TASER  
22 M26 along with a battery back. The jury did not conduct an “experiment” merely by  
23 putting the two components together – a task that required no special skill or experience.

24           In **Konkel v. Bob Evans Farm Inc.**, 165 F.3d 275, 282 (4th Cir. 1999) (citing  
25 **United States v. Beach**, 296 F.2d 153, 158 (4th Cir.1961)), the Court of Appeals held that  
26 jury experiments that are nothing more than critical examinations of exhibits are not  
27 inappropriate. The jury in that case performed an experiment using a coffee pot and carafe,  
28 which were both admitted exhibits, and a cup, which had not been admitted into evidence.



1 The jury read the directions off the packet of detergent that was an exhibit and found that  
2 the liquid solution swallowed by the plaintiff was twelve times stronger than it was  
3 supposed to be. The court concluded that the jury's experiment did not constitute jury  
4 misconduct.

5 The basis of the decision was that the jury simply examined the coffee pot, carafe,  
6 and packet of detergent that were admitted into evidence and applied the testimony to the  
7 testing. Since the jury simply applied the testimony concerning the size of the plaintiff's  
8 mug, the jury's experiment did not place it in possession of evidence not previously  
9 presented at trial. This is analogous to what the Court allowed the jury in this case to do.  
10 It took evidence already introduced by TASER itself and matched that evidence to the  
11 sound the TASER ECD and to the testimony of the police officers.

12 The defendants claim that "TASER only allowed its devices to be submitted to the  
13 jury with the understanding they were inoperable." (TASER's New Trial Memorandum  
14 at 13:1-2). It should be noted that at no time prior to the jury requesting the 8 AA  
15 batteries, did any party or counsel advise the Court of any intention to render the ECD  
16 inoperable. In fact, defense counsel were asked in open court whether they had advised  
17 anyone of the fact that the AA batteries were inoperable and they all admitted they had not.

18 TASER further claims it was not given the opportunity to provide guidance to the  
19 jury about the operation of its ECD nor permitted to cross-exam or rebut any information  
20 about the operation of the ECD and the test results. TASER had ample opportunity  
21 during the course of the trial to explain the ECD's operational details, and in fact did so.

22 Similarly, TASER claims that the jury was intimidated or somehow psychologically  
23 affected because of the test firing, and that these emotional reactions to the TASER caused  
24 prejudice. This contention is pure speculation and has no merit. TASER offers no evidence  
25 of any kind in this regard, nor any law to support such a wild claim.

26 Finally, the jury's stated purpose in test firing the ECD was to "hear" the sound it  
27 made. It is illogical to think that this inquiry was relevant to the plaintiff's failure to warn  
28 claim against TASER since the sound of the TASER would have nothing to do with such

1 a claim. More likely, the jury's reason for wanting to hear the sound of the TASER was  
2 directed towards the conduct of the individual police officer defendants. It is reasonable  
3 to conclude that once the jury heard the sound of the TASER, it was then able to resolve  
4 conflicts in the trial testimony relating to the officers' actions during their encounter with  
5 Robert Heston and, specifically, the extent to which the ECDs were actually discharging  
6 electricity during the critical 74-second period.

7 TASER has demonstrated neither impropriety nor prejudice as a result of the Court's  
8 allowing the jury to test fire the ECD. Its Motion for a New Trial on this ground should  
9 be denied.

10 e. The jury's findings are supported by the evidence and are consistent and  
11 completely reconcilable

12 TASER contends that it is entitled to a new trial on the ground that the "Special"  
13 Verdict rendered by the jury was inconsistent. According to TASER, if the jury's verdicts  
14 are "ineluctably inconsistent," the trial court must order a new trial. (TASER's New Trial  
15 Memorandum at 20:14-15. TASER's Motion for a New Trial on this ground lacks merit  
16 for two reasons: 1) the verdict itself is not only consistent but directly reflects the case  
17 presented by plaintiffs, and 2) TASER waived its right to contest any inconsistency verdict  
18 by failing to object prior to the jury being discharged.

19 When a jury's verdict answers are inconsistent, the judge has a **duty** under the  
20 Seventh Amendment to "harmonize" or "reconcile" them whenever possible. The trial  
21 "court asks, not whether the [inconsistent] verdict necessarily makes sense under any  
22 reading, but whether it can be read in light of . . . evidence to make sense." (*White v. Ford*  
23 *Motor Co.* 312 F3d 998, 1005 (9th Cir.2002).

24 1) The Jury's Answers to Questions 13 and 16 are Not Inconsistent

25 TASER's specific challenge to the Verdict relies on the jury's responses to Questions  
26 13 and 16 on the Verdict form. TASER claims the responses to these two questions are  
27 inconsistent because the questions are the essentially the same but were answered  
28 differently.

1 [W]hen confronted by seemingly inconsistent answers to the interrogatories  
2 of a special verdict, a court has a duty under the seventh amendment to  
3 harmonize those answers, if such be possible under a fair reading of them. A  
4 court is also obligated to try to reconcile the jury's findings by exegesis, if  
5 necessary. Only in the case of fatal inconsistency may the court remand for  
6 a new trial.

7 *Floyd v. Laws*, 929 F.2d 1390, 1396 (9th Cir. 1991) (citing; *Gallick v. Baltimore & Ohio*  
8 *R.R. Co.*, 372 U.S. 108 (1963) (citations omitted).

9 A closer reading of the two questions, in light of the evidence presented in this case,  
10 establishes that they are not the same and, indeed, required very different evidence to  
11 sustain.

12 Question 13 reads:

13 Do you find that, at the time TASER International manufactured and  
14 sold TASER ECDs, a reasonably prudent manufacturer of an electronic  
15 control device **knew or reasonably should have known** that the TASER ECD  
16 was dangerous or likely to be dangerous because prolonged exposure to  
17 electric shock from the device potentially causes acidosis to a degree which  
18 poses a risk of cardiac arrest in a person against whom the device is deployed?

19 (emphasis added).

20 Question 16 reads:

21 Do you find that at the time TASER International manufactured and  
22 sold TASER ECDs to the Salinas Police Department, TASER International  
23 **knew or it was knowable by the use of available scientific knowledge**, that  
24 prolonged exposure to shocks from TASER ECDs potentially causes acidosis  
25 to a degree which poses a substantial danger, namely of causing a person  
26 against whom the device is deployed to have a cardiac arrest?

27 (emphasis added).

28 The distinction between these two questions is obvious. Question No. 13 deals with

1 the negligence aspect of a products liability failure to warn claim. The verdict response to  
2 this question was “yes” – a decision based on the clear weight of the evidence

3 “Negligence law in a failure-to-warn case requires a plaintiff to prove that a  
4 manufacturer or distributor did not warn of a particular risk for reasons which fell below  
5 the acceptable standard of care, i.e., what a reasonably prudent manufacturer would have  
6 known and warned about.” (*Anderson v. Owens-Corning Fiberglass Corp.*, supra, 53 Cal.  
7 3d at1002)

8 Clearly, the jury concluded, based on the evidence, that acidosis was a theoretical risk  
9 from prolonged ECD exposure, and that a reasonably prudent manufacturer before  
10 marketing its new, higher powered ECD, should have tested for the possibility that it might  
11 cause metabolic acidosis to such an extent that the acidosis could result in cardiac arrest.  
12 Had TASER done such testing, the company then might have warned about this risk.

13 Question No. 16 added another component to the plaintiffs’ failure-to-warn claim.  
14 Question 16 required plaintiffs to prove that a reasonably prudent manufacturer knew, or  
15 it was **knowable by the use of available scientific knowledge**, of a particular risk associated  
16 with the use of its product. “Available scientific knowledge” means the defendant did not  
17 adequately warn of a potential risk, side effect, or allergic reaction that was “knowable in  
18 light of the generally recognized and prevailing **best scientific and medical knowledge**  
19 **available.**” (*Carlin v. Superior Court*, 13 Cal.4th 1104, 1112 (1996) (emphasis added))

20 The jury answered Question No. 16 “No” because it had already decided that  
21 TASER unreasonably failed to perform the relevant testing for acidosis, and, therefore, “the  
22 best scientific and medical knowledge available” did not exist on this critical issue. In other  
23 words, the jury reasonably answered Question No. 16 “No” because the danger was not  
24 “known” or “knowable” in the sense that one could research medical publications and  
25 determine the effects of prolonged TASER discharges on blood acid. Answering Question  
26 No. 16 “Yes” would have contradicted the jury’s finding on TASER’s unreasonable  
27 disregard for the acidosis risk.

28 //////////////

1 Plaintiffs introduced the results of three peer-reviewed independent research studies  
2 specifically measuring the physiological effects of TASER discharges on both humans and  
3 swine. The first, conducted by Dr. James Jauchem, on behalf of the U.S. Air Force,  
4 appeared in the scientific literature in November 2005, approximately eight months after  
5 Mr. Heston's death. Subsequent peer-reviewed research conducted by Drs. Vilke and  
6 Dennis, appeared in the scientific literature in 2006 and 2007. Since this scientific  
7 knowledge was not knowable to TASER at the time it manufactured and sold the ECDs  
8 due to its own negligent failure to do the research, it is easy to understand why Question  
9 No. 16 was answered in the negative.

10 It is clear that the answers to Questions 13 and 16 were completely consistent with  
11 one another based on the state of the evidence introduced at trial by both plaintiffs and  
12 TASER. TASER fails to appreciate the distinction between these two questions – one  
13 founded in negligence and the other in strict liability.

14 The Court should have no trouble reconciling the answers and therefore denying the  
15 New Trial motion.

16 Regardless, TASER waived its right to contest any alleged inconsistency in the  
17 verdict by failing to raise the issue before the jury was discharged. A party waives any  
18 objection to an inconsistent general verdict with special interrogatories if he or she fails to  
19 object to the inconsistency before the jury is discharged. (*Williams v. KETV Television,*  
20 *Inc.* 26 F3d 1439, 1442-1443 (8th Cir. 1994); *Austin v. Paramount Parks, Inc.* 195 F3d  
21 715, 726 (4th Cir. 1999); *Correia v. Fitzgerald*, 354 F. 3d 47, 57 (1st Cir. 2003) (“failure  
22 to object to . . . inconsistency while . . . jury is still in the box forfeit’s . . . objection”).

23 But, it is important to emphasize that even though plaintiffs contend that by failing  
24 to object to the verdict while the jury was still impaneled, TASER waived its right to raise  
25 this issue in its Motion for New Trial, the question need not be resolved inasmuch as there  
26 is no inconsistency in the verdict.

27 ////////////////

28 //////

1 f. Expert testimony is not required to prove a failure to warn claim where  
2 evidence established that TASER gave no warning of any kind regarding  
3 metabolic acidosis.

4 TASER claims that plaintiffs' failure to call an expert witness in support of their  
5 Failure to Warn claim justifies the granting of a new trial. This claim presupposes that  
6 expert testimony on the subject was, in fact, necessary. It was not. In every case the court  
7 must be guided by the general rules governing the use of expert testimony. If the fact  
8 sought to be proved is one within the general knowledge of lay persons, expert testimony  
9 is not required. (See: **Truman v. Vargas** 275 Cal. App. 2d 976 (1969)).

10 The court in **Ewing v. Northridge Hosp. Medical Center**, 120 Cal. App. 4th 1289  
11 (2004), stated that there are circumstances, even if rare, in which negligence on the part of  
12 a doctor is demonstrated by facts which can be evaluated by resorting to common  
13 knowledge. In such a situation, expert testimony is not required since enhanced scientific  
14 testimony is not essential for the determination of an obvious fact. (citing **Franz v. Board**  
15 **of Medical Quality Assurance**, 31 Cal. 3d 124, 141 (1982)).

16 The court in **Ewing** went on to say that in cases where a layperson "is able to say as  
17 a matter of common knowledge and observation that the consequences of professional  
18 treatment were not such as ordinarily would have followed if due care had been exercised  
19 . . . no expert testimony is required." *Id* at 601. This reiterates the long held view that  
20 expert opinion testimony is necessary only where the subject is sufficiently beyond common  
21 experience that the opinion of an expert would be necessary to assist the trier of fact.

22 Here, the undisputed evidence proved that TASER never issued a warning to its  
23 purchasers concerning the possibility that prolonged TASER discharges might cause  
24 metabolic acidosis to such an extent that the acidosis might result in cardiac arrest.  
25 TASER admitted as much in a seven-page "Training Bulletin" published on its web site  
26 within a week of the verdict. A copy is attached to as Exhibit 1.

27 The jury verdict found a negligent failure to warn of the specific risk  
28 of the metabolic effects of TASER device induced muscle contractions in

1 exhausted, acidotic subjects such as Mr. Heston. On June 28, 2005, TASER  
2 International issued revised warnings that included language about the risks  
3 of extended, prolonged, or multiple TASER ECD applications on exhausted  
4 or otherwise compromised subjects.

5 The Heston case occurred before those warnings were issued, hence a  
6 failure to warn case for incidents after June 28, 2005 are highly unlikely to  
7 find a failure to warn claim on this issue or any other known risk discussed  
8 in those warnings.

9 Exhibit 1 at 5.

10 As previously discussed, the only warning ever issued by TASER concerning  
11 prolonged TASER discharges was published in January 2005, approximately one month  
12 prior to Mr. Heston's death. However, this warning, buried deep in a PowerPoint  
13 presentation, never mentioned the risk of metabolic acidosis, and was not delivered to the  
14 Salinas Police Department, much less seen by the officers who shocked Mr. Heston.

15 In a case such as this where NO warning of any kind was ever given to its  
16 purchasers, there was no need for plaintiffs to have called an expert to testify that no  
17 warning was ever issued.

18 g. Where the Jury concluded that acidosis brought on by TASER  
19 discharges could cause cardiac arrest, the failure of TASER to give a  
20 warning of this potentially life-threatening risk supported an award of  
21 Punitive Damages.

22 The defendant incorrectly asserts that since the verdict form did not contain the  
23 "clear and convincing" or "conscious disregard" standard applicable to punitive damage  
24 awards, the verdict form was improper and a new trial should be granted.

25 The court should consider first whether the jury instructions were legally sufficient.  
26 The defendant concedes that "the 'clear and convincing' and 'conscious disregard'  
27 standards were included in the Court's closing instructions." (TASER's New Trial  
28 Memorandum at 17:20-21) The court did not intend, nor was it necessary, for the verdict

1 form to list each individual sub-issue and evidentiary burdens relevant to each claim.

2 The burden of proof for each claim was contained in the written jury instructions,  
3 a copy of which was given to each and every juror. The verdict form was intended to be  
4 read in conjunction with the jury instructions. TASER presents no evidence to suggest this  
5 was not done. The instructions were not misleading and taken as a whole properly  
6 informed the jury of the applicable law. Furthermore, the jury instructions submitted to  
7 the jury allowed all the parties to argue their theory of the case.

8 In *U.S. v. Reed*, 147 F. 3d 1178 (9th Cir. 1998) , the court described verdict forms  
9 as, in essence, additional instructions to the jury.

10 Here, the jury instructions and verdict form, taken together as a whole, more than  
11 adequately covered all the issues presented, were not misleading or erroneous, and allowed  
12 the parties to argue their theory of the case. Based on the facts presented, the jury  
13 reasonably concluded that TASER's failure to warn was wanton, malicious and in conscious  
14 disregard of Robert Heston's rights. As such, the award of punitive damages to deter  
15 TASER from engaging in similar future misconduct should stand.

16 h. Compensatory Damages Need Not Be Awarded in Order to Recover  
17 Punitive Damages In Favor of a Decedent's Estate

18 The jury was instructed as to the specific standard required to award punitive  
19 damages in a case such as this one and rendered its decision according to those instructions.  
20 Although this argument is discussed more fully in Plaintiffs' Memorandum of Law in  
21 Opposition to Defendant TASER's Renewed and Supplemental Motion for Judgment as  
22 a Matter of Law (JMOL) or Reduction in Punitive Damages, filed herewith, it should be  
23 noted that substantial punitive damages are appropriate in wrongful death cases, because  
24 proportionality is based on "harm" rather than pecuniary loss, and there is no "harm"  
25 greater than the termination of a human life. (*Romo v. Ford Motor Co.*, 113 Cal. App.  
26 4th 738 (2003)).

27 The *Romo* court explained the rationale for its decision by stating that a small award  
28 could simply be written off as a part of the cost of doing business and would have no



1 deterrent effect. An award which affects the company’s pricing or affects its competitive  
2 advantage would serve as a deterrent. More importantly, the court acknowledged the long  
3 standing axiom that it would be unacceptable public policy to establish a system in which  
4 it is less expensive for a defendant’s malicious conduct to kill rather than injure a victim.

5 TASER fails to cite a single authority for the proposition that “since there was no  
6 proven compensatory damages [to the estate], the award of \$200,000 in punitive damages  
7 also fails.” (TASER’s New Trial Memorandum at 25:4-5) (In fact, compensatory general  
8 damages were “proven,” they just did not survive. The burial expenses did and were  
9 properly awarded to the estate.)

10 However, it does cite the case of **County of Los Angeles v. Superior Court**  
11 **(Schonert)** 21 Cal. 4th 292, 304 (1999) ,which holds, contrary to their argument, that  
12 “under California’s survival law, an estate can recover not only the deceased plaintiff’s lost  
13 wages, medical expenses, and any other pecuniary losses incurred before death, but also  
14 punitive or exemplary damages.”

15 TASER’s argument is a legal **Catch-22**. Punitive damages must be proportional to  
16 the compensatory damages actually recovered, but compensatory damages do not survive  
17 under California law, therefore neither do punitive damages, although both statute and case  
18 law say they do survive. **Garcia v. Superior Court (County of Los Angeles)**, 42 Cal. App.  
19 4th 177 (1996), specifically rejects this conundrum. Declining to follow federal law  
20 which allows for the survival of general damages in section 1983 death cases (and hence the  
21 basis for their inclusion on the Court’s general verdict form), the court of appeal ruled  
22 regarding a section 1983 claim in state court “The deterrent purpose of the federal Civil  
23 Rights Act is satisfied, we believe, by the fact that Code of Civil Procedure section 377.34  
24 expressly allows punitive damages the decedent would have been entitled to recover had he  
25 survived,” noting that “though the statute does not permit the estate to recover specific  
26 damages for decedent’s pain and suffering, California law permits the estate representative  
27 to seek punitive damages for violation of decedent’s rights.” *Id.* at 185.

28 //////////////

1           TASER’s claim that the Estate of Robert C. Heston is not entitled to an award of  
2 punitive damages has no basis in fact nor law and should be rejected.

- 3           i.       Evidence adduced at trial clearly established that TASER Manufactured  
4                   and sold the ECDs used by the Salinas Police Officers during their  
5                   restraint of Robert C. Heston

6           Finally, as sort of a throw-away line, TASER argues that plaintiffs failed to produce  
7 evidence that TASER manufactured and sold the particular ECDs used by the Salinas  
8 Police Department during this incident. At no point during the entirety of the trial or  
9 litigation did TASER’s counsel ever raise this issue, and it is injudicious for them to do so  
10 now.

11           Ample evidence during the course of the trial established that the Salinas Police  
12 Department investigated TASER brand ECDs prior to purchasing them.

13           Sgt. Michael Groves, who was one of the Salinas officers assigned to investigate  
14 ECDs for the Department, testified that based on his findings and a decision of the City  
15 Council the Salinas Police Department proceeded with the purchase of a large number of  
16 TASER Model M26s (no other manufacturer produces an ECD known as a Model M26.)  
17 The M26s were purchased directly from TASER in 2004, the ECD introduced into  
18 evidence had “TASER” written on it, and the Salinas Police Department relied on the  
19 training materials provided by TASER to train its own officers how to operate the device.  
20 No objection was ever made to the introduction of this evidence.

21           It should also be noted that TASER’s proposed Special Verdict form included the  
22 following language:

23           “The parties have stipulated that TASER International, Inc. (“TASER”)  
24                   manufactured the TASER m26 Electronic Control Device (“M26 ECD”)  
25                   which was used on Mr. Robert C. Heston, Jr.”

26           The evidence clearly established that TASER manufactured and sold the M26 ECDs  
27 used during this incident as well as the approximate date that the ECDs were first delivered  
28 to the Salinas Police Department.

1 4. TASER’S TRIAL STRATEGY WAS INTENDED TO INSULATE THE  
2 POLICE OFFICER DEFENDANTS FROM INDIVIDUAL LIABILITY  
3 AND THIS GOAL WAS ACHIEVED.

4 On June 12, 2008, within days of the verdict, TASER published a seven-page  
5 “Training Bulletin” on its web site and, presumably, emailed it to customers. A copy of  
6 this bulletin is attached to as Exhibit 1. The bulletin explains TASER’s trial strategy as  
7 follows:

8 “TASER International worked carefully and cooperatively with the Salinas  
9 Police Department in developing a joint litigation strategy to ensure that the  
10 most important parties, the police officers involved (who were facing  
11 exorbitant personal punitive damages), were not ‘scape-goated’ in any way.  
12 This strategy included TASER International taking some additional risks at  
13 trial, a strategy that we believe is the right thing to do.”

14 TASER Training and Legal Bulletin 14.0-5, Page 5, ¶ 2.

15 The Court should take this missive into account when deciding the new trial  
16 motion. Given TASER’s decision to “fall on the sword” to protect its customer base, any  
17 new trial order should include all parties and claims, and not just plaintiffs’ claims against  
18 TASER.

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1 5. CONCLUSION

2 TASER has offered no evidence to establish that the jury's verdict is against the clear  
3 weight of the evidence, is based upon evidence which is false, that the verdict will result in  
4 a miscarriage of justice, or that a mistake has been committed by the jury. For these  
5 reasons, TASER's motion for a new trial should be denied, and judgment entered on the  
6 verdict.

7 DATED: August 25, 2008

8 Respectfully submitted,  
9 THE LAW OFFICES OF JOHN BURTON  
10 WILLIAMSON & KRAUSS

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13 BY: /s/ PETER M. WILLIAMSON  
14 Attorneys for Plaintiffs  
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DECLARATION OF PETER M. WILLIAMSON

I, PETER M. WILLIAMSON, declare:

1. That I am an attorney at law duly licensed to practice before all the Courts of the State of California and am a member of the Bar of this Court. I am co-counsel, along with John Burton, on behalf of the plaintiffs herein.

3. If duly sworn, I could and would testify to the following facts of my own personal knowledge.

4. That on June 12, 2008, TASER published a seven-page "Training Bulletin" (TASER Training and Legal Bulletin 14.0-5) on its web site which I downloaded directly therefrom. A copy of this bulletin is attached to plaintiff's Opposition to TASER's Motion for a New Trial as Exhibit "1".

5. I can further attest to the fact the excerpted portions of TASER's Training and Legal Bulletin 14.0-5 are true and correct.

I declare under penalty of perjury, pursuant to the laws of the United States, that the foregoing is true and correct.

Executed this 25<sup>th</sup> day of August, 2008 at Tarzana, California.

/s/ PETER M. WILLIAMSON  
Peter M. Williamson